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6 Attorneys for Laguna Village Owners’ Association, Inc.,  
a California non-profit corporation, the Debtor and Debtor in Possession  
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9 **UNITED STATES BANKRUPTCY COURT**  
10 **CENTRAL DISTRICT OF CALIFORNIA, SANTA ANA DIVISION**  
11

12 In re

13 **LAGUNA VILLAGE OWNERS’**  
14 **ASSOCIATION, INC., a**  
**California non-profit corporation,**

15 Debtor.

Case No. 8:10-bk-24033 RK

Chapter 11

**NOTICE OF:**

- 16 (1) **HEARING ON CONFIRMATION OF THE**  
**DEBTOR’S CHAPTER 11 REORGANIZATION**  
**PLAN**
- 17 (2) **DEADLINE FOR FILING OBJECTIONS TO**  
**CONFIRMATION OF THE PLAN**
- 18 (3) **TIME FOR CASTING VOTES TO ACCEPT OR**  
**REJECT THE PLAN**

19 **Plan Confirmation Hearing:**

20 Date: August 24, 2011

21 Time: 11:00 A.M.

22 Place: Courtroom 5D

The Ronald Reagan Federal Building  
and United States Courthouse

411 West Fourth Street

Santa Ana, California 92701

23 **TO THE OFFICE OF THE UNITED STATES TRUSTEE AND ALL CREDITORS AND**  
24 **PARTIES IN INTEREST, NOTICE IS HEREBY GIVEN, THAT:**  
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26 **A. Date of Hearing on Confirmation of the Plan:**

27 At a hearing held on June 29, 2011, the Court approved the Disclosure Statement Describing  
28 Debtor’s Chapter 11 Reorganization Plan (“Disclosure Statement”) proposed by Laguna Village  
Owners’ Association, Inc., a non-profit corporation, the debtor and debtor in possession herein  
 (“Debtor”). Copies of the Disclosure Statement and the proposed Chapter 11 Reorganization

1 Plan ("Plan") are enclosed with this Notice.

2 The Court has set a hearing for consideration of the confirmation of the Plan for **August 24,**  
3 **2011 at 11:00 A.M.** before the Honorable Robert N. Kwan, United States Bankruptcy Judge, in  
4 Courtroom 5D of the above-entitled Court located at the Ronald Reagan Federal Building and  
5 United States Courthouse, 411 West Fourth Street, Santa Ana, California 92701.

6 The hearing to consider confirmation of the proposed Plan may be continued from time to time  
7 by the Court without further notice. Additionally, the proposed Plan may be modified prior to,  
8 or as a result of, the hearing to consider confirmation of the proposed Plan, upon notice given  
9 only to any parties filing objections to the Plan and appearing at the hearing thereon.

10 **B. Deadline for Objecting to Confirmation of the Plan:**

11 Any objection to the confirmation of the proposed Plan must conform with Local Bankruptcy  
12 Rule 9013-1(f) and pursuant to Local Bankruptcy Rule 3017-1(b), must be filed with the Clerk of  
13 the Bankruptcy Court, and must be served on the parties identified below **no later than**  
14 **August 10, 2011:**

15 **Attorneys for the Debtor**

16 James C. Bastian, Jr.  
17 SHULMAN HODGES & BASTIAN LLP  
18 8105 Irvine Center Drive, Suite 600  
19 Irvine, California 92618  
20 Telephone: (949) 340-3400  
21 Facsimile: (949) 340-3000

22 **Interested Party**

23 United States Trustee  
24 Ronald Reagan Federal Building  
25 and United States Courthouse  
26 411 West Fourth Street Suite 9041  
27 Santa Ana, CA 92701-8000

28 **ANY OBJECTIONS NOT FILED AND SERVED IN THE MANNER SET FORTH  
HEREIN MAY BE DEEMED WAIVED AND FAILURE TO FILE A TIMELY  
RESPONSE MAY BE DEEMED AS CONSENT TO CONFIRMATION OF THE  
PROPOSED PLAN. SEE, LOCAL BANKRUPTCY RULE 9013-1(h).**

1 **C. Deadline For Voting to Accept or Reject the Plan:**

2 In order for creditors whose claims are impaired under the proposed Plan to be counted, the  
3 Ballot enclosed with this Notice indicating an acceptance or rejection of the proposed Plan must  
4 be **received** by the Debtor's counsel via email, facsimile, U.S. Mail or personal delivery **on or**  
5 **before 5:00 P.M., Pacific Standard time on August 10, 2011.** Ballots may be submitted by  
6 personal delivery or U.S. Mail to 8105 Irvine Center Drive, Suite 600, Irvine, California 92618,  
7 attn: James C. Bastian, Esq., by faxing the ballot to 949-340-3000, attn: James C. Bastian, Esq.,  
8 or by emailing the ballot to jbastian@shbllp.com.

9 Dated: July 12, 2011

10 **SHULMAN HODGES & BASTIAN LLP**

11 /s/ James C. Bastian, Jr.

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13 James C. Bastian, Jr.  
14 Attorneys for the Debtor and Debtor in Possession  
15 Laguna Village Owners' Association, Inc.,  
16 a California non-profit corporation